

Hindustan Unilever Ltd.

Company Details

Industry	Household & Personal Products
Chairman	Mr Harish Manwani
Managing Director	Nitin Paranjpe
Company Secretary	Ashok K Gupta
ISIN	INE030A01027
Bloomberg Code	HUVR IN
Reuters Code	HLL.BO

Company Address

Registered Office	165/166, Backbay Reclamation, Mumbai, 400020, Maharashtra
Phone	
Fax	
Website	www.hll.com
Email	

Price Vs Sensex

Period: 14/10/2009 - 13/10/2010



Stock Cues

Latest Price (INR)	302.55	52 Week (High-Low)	320-218
1 Day Return%	3.86	1 Year Return%	3.28
Market Capitalization	660200.35	Daily Vol (BSE)	241658.00
Enterprise Value	641278.25	Daily Vol (NSE)	2469299.00
Free Float %	47.98	Beta	0.4341
Total No of Shares	2181686781	Face Value (INR)	1.00
TTM EPS	10.06	Book Value	14.27
TTM PE	30.07	Dividend Yield%	2.15
Bloomberg Code	HUVR IN	Reuters Code	HLL.BO

Company Size (Standalone)

Market Capitalization (Rs CRORE)	660200.35
Enterprise Value (Rs CRORE)	641278.25
Promoter No of shares	1134849460.00
Promoter %	52.01
FII No of Shares	375032454.00
FII %	17.19
Total No of Shares	2182119802.00
Free Float %	47.99

Price Information

Latest Date	13-Oct-10
Latest Price (Rs)	302.55
Previous Close (Rs)	291.3
1 Day Price Var%	3.86
1 Year Price Var%	3.28
52 Week High	319.65
52 Week Low	218.1
Beta	0.4341
Face Value (Rs)	1
Industry PE	32.31

Financial Highlights (Standalone)

(Rs in CRORE)

Description	201003	200903	200712	200612	200512
Equity Paid Up	2,181.70	2,179.88	2,177.46	2,206.78	2,201.24
Reserve	23,621.90	18,394.66	12,161.21	24,968.30	20,810.21
Total Debt	0.00	4,219.47	885.30	726.03	569.41
Gross Block	35,819.60	28,817.32	26,690.77	24,626.89	23,751.10
Net Sales	175,238.00	202,393.30	136,754.33	121,033.86	110,605.46
PBIDT	28,980.80	32,457.40	23,101.85	20,025.78	17,481.18
PAT	22,020.30	24,964.50	19,254.70	18,553.73	14,081.04
Dividend %	650.00	750.00	900.00	600.00	500.00
Adj. EPS(Rs)	10.09	11.45	8.84	8.41	6.40
Adj. Book Value(Rs)	11.82	9.44	6.58	12.31	10.45

Quarter on Quarter (Standalone)

(Rs in CRORE)

Particulars	201006	201003	Q on Q Var%	200906	Y on Y Var%
Net Sales	47938.90	43157.50	11.08	44756.80	7.11
Total Expenditure	41952.70	37847.60	10.85	37876.00	10.76
PBIDT (Excl OI)	6809.40	5954.80	14.35	7150.30	-4.77
PAT	5332.10	5290.90	0.78	5394.20	-1.15
PBIDTM% (Excl OI)	13.96	13.59	2.72	15.88	-12.09
PBIDTM%	15.21	14.24	6.81	16.63	-8.54
PATM%	10.93	12.08	-9.52	11.98	-8.76
Adj. EPS(Rs)	2.44	2.43	0.41	2.47	-1.21

Peer Group Comparison (Standalone)

(Rs in CRORE)

Company Name	Year End	Latest Price	TTM Net Sales	PAT	BV	TTM EPS	TTM P/E	Price BV	Debt/Equity
Hind.Unil	201003	302.55	178973.80	2202.03	11.82	10.06	30.07	20.19	0.09
P&G Hygiene	201006	2209.45	9044.59	179.77	164.70	55.38	39.90	12.17	0.00
Amar Remedies	201006	115.60	4724.04	32.25	67.64	12.33	9.38	1.14	0.65
Dabur India	201003	102.95	29692.00	433.33	4.22	2.54	40.53	9.40	0.17
Godrej Consumer	201003	390.05	12495.31	248.12	26.85	11.08	35.20	9.74	0.06

Company News

Date	News
25-Aug-2010	HUL makes its product expensive
25-Aug-2010	HUL gets investors support despite making its product expensive
12-Aug-2010	Hindustan Unilever declares opening and closing date of buy-back equity shares
07-Aug-2010	Hindustan Unilever allots 2,39,400 equity shares under ESOP
27-Jul-2010	Results Commentary

AMJ Stocks View