

Application No :

PMS CLIENT REGISTRATION FOR NON - INDIVIDUALS

Name of the Firm

Date of Incorporation

Status of the firm (Please Tick) Company limited Company Pvt.Ltd. Partnership Proprietary

Address of the Registered Office

City / Town Country

State Pin

Name of Director / Authorised Person

Communication Address of Director / Authorised Person

City / Town Country

State Pin

Phone : Residence Office

Mobile E-mail

We want reports (Please Tick) By e-mail By Post

Permanent Account Number (PAN) (Attach self attested copy)

If PAN card not available please sign Form No. 60 in last page

Proof of Identity Director / Authorised Person

Document	Date of issue	Date of Expiry	Place of Issue
Passport			
Driving License			
Voter's ID			
PAN			

Photo of
Director /
Authorised
Person

Proof of Address Director / Authorised Person

- Passport Driving License Voter's ID
- Ration Card IT Return Bank Statement/Passbook

Bank Details :

Bank Name

Account No.

Nature of Account

Branch

Address of Branch

Pin.

MICR Code RTGS Code

Nature of Portfolio : Discretionary Non-Discretionary Advisory

Investment Details (Please tick) Cheque Securities Both

Cheque /DD No. Bank Branch

Amount Rs. Market Value of Securities Rs.

Introducer (Please tick) Direct Branch Name Associate

Name and address of Associate

City / Town Country

State Pin

Phone : Residence Office

Mobile E-mail

Declaration

The above mentioned details are true to best of my knowledge. Further I have read and understood the agreement copy of Portfolio Management Service.

Place :

Date :

Signature

Check List

1. Photograph of Director/Authorised persons/Partners
2. Copy of PAN Card
3. Identity Proof and Address Proof of Authorised person
4. Copy of certificate of incorporation(if company)
5. Copy of Articles and Memorandum Of Association /Partnership Deed
6. True copy of Resolution
7. Cheques/DD/Electronic transfers are to be made in the Name of 'AMJ Stocks Brokers Pvt. Ltd. - PMS' (for Resident Investors only)
8. Delivery instruction slip, duly signed(if the securities are transferred for PMS)