

Application No :

PMS CLIENT REGISTRATION FOR INDIVIDUALS

Name of Applicant (Mr. / Mrs.)

Personal Details :

Name of Father / Spouse / Guardian (Mr. / Mrs.)

Permanent Address

City / Town

Country

State

Pin

Passport
size
photo

Communication Address

City / Town

Country

State

Pin

Phone : Residence

Office

Mobile

E-mail

Date of Birth

Male

Female

Resident

Non-Resident

Status : Individual

Minors through Guardian

Others (Specify)

Occupation

We want reports (Please Tick)

By E-mail

By Post

Permanent Account Number (PAN)

(Attach self attested copy)

If PAN card not available please sign Form No. 60 in last page

Proof of Identity (Please Tick)

Passport

Driving License

Voter's ID

Ration Card

IT Return

Bank Statement/Passbook

Proof of Address (Please Tick)

Passport

Driving License

Voter's ID

Ration Card

IT Return

Bank Statement/Passbook

Bank Details :Bank Name Account No. Nature of account Branch Address of Branch Pin. MICR Code RTGS Code **Name of Nominee** Relation with applicant Address City / Town State Country Pin Passport
size
photo

Signature of Nominee

Nature of Portfolio : Discretionary Non-Discretionary Advisory **Investment Details** (Please tick) Cheque Securities BothCheque /DD No. Bank Branch Amount Rs. Market Value of Securities Rs. **Introducer** (Please tick) Direct Branch Name AssociateAssociate Name Associate Address City / Town Country State Pin Phone : Residence Office Mobile E-mail **Declaration**

The above mentioned details are true to best of my knowledge. Further I have read and understood the agreement copy of Portfolio Management Service.

Place : Date :

Signature

Check List(1) Copy of PAN Card (2) Identity and Address Proof (3) Photograph of Applicant (4) Cheques/DD/Electronic transfers are to be made in the Name of '**AMJ Stocks Brokers Pvt. Ltd. - PMS**' (for Resident Investors only) (5) Delivery instruction slip, duly signed (if the securities are transferred for PMS)